



**SUPPLEMENTARY PROSPECTUS REGARDING THE ADMITTANCE TO TRADING AT
NASDAQ STOCKHOLM OF CLASS B SHARES ISSUED BY**

SWECO AB (publ)

- issued as consideration in the recommended public mixed exchange and cash offer by Sweco AB
for all issued and outstanding ordinary shares in the capital of Grontmij N.V.

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1. SUPPLEMENTARY PROSPECTUS

This document (the "**Supplementary Prospectus**") has been prepared by Sweco AB (publ) (a Swedish limited liability company) ("**Sweco**") as a supplement to the prospectus regarding admittance to trading at Nasdaq Stockholm of Sweco B Shares issued by Sweco, to holders of ordinary shares issued by Grontmij N.V. ("**Grontmij**"), which was approved by and registered with the Swedish Financial Supervisory Authority (*Sw. Finansinspektionen*) (the "**SFSA**") on 10 July 2015 (with the SFSA's journal number (*Sw. diarienummer*) 15-9144) and published on 13 July 2015 (the "**Prospectus**"). This Supplementary Prospectus has been passported into the Netherlands in accordance with Section 5:11 of the Dutch Financial Market Supervision Act (*Wet op het financieel toezicht*).

This Supplementary Prospectus constitutes a part of, and shall be read together with, the Prospectus. All definitions in the Prospectus also apply to this Supplementary Prospectus.

This Supplementary Prospectus has been prepared in connection with Sweco's condensed consolidated interim financial statements for the period 1 January 2015 to 30 June 2015, which were published on 17 July 2015 (the "**Sweco Interim Report**") and Grontmij's condensed consolidated interim financial statements for the period 1 January 2015 to 30 June 2015, which were published on 3 August 2015 (the "**Grontmij Interim Report**").

This Supplementary Prospectus has been prepared in accordance with Chapter 2, section 34 of the Swedish Financial Instruments Trading Act (*Sw. lagen (1991:980 om handel med finansiella instrument)*) and has been approved by and registered with the SFSA on 3 August 2015 (with the SFSA's journal number 15-10625). This Supplementary Prospectus was published on 3 August 2015.

This Supplementary Prospectus and the Prospectus are or will be available electronically at the SFSA's, Sweco's and Grontmij's websites www.fi.se, www.swecogroup.com and www.grontmij.com, respectively.

Since the Prospectus does not contain any offer to subscribe for or acquire shares, this Supplementary Prospectus will not provide any right to revoke consent to any subscription for or acquisition of shares.

By this Supplementary Prospectus, the Prospectus is updated as follows.

2. SUMMARY

The information below supplements element B.7 of Section 1 of the Prospectus titled "*Summary*".

A. English Summary

SECTION B – ISSUER		
B.7	Selected key historical financial information	The selected key historical financial information set out below for the first half of the financial year 2015 (1 January 2015 – 30 June 2015) has been derived from the Sweco Interim Report for the period 1 January 2015 to 30 June 2015. The Sweco Interim Report has been prepared in accordance with IAS 34 and Chapter 9 of the Swedish Annual Accounts Act and has been reviewed by PricewaterhouseCoopers AB, as set forth in its review report as incorporated by reference in Section 7 of this Supplementary Prospectus.

Consolidated unaudited Income statement	Jan-Jun 2015	Jan-Jun 2014
Millions SEK	(reviewed)	(unaudited)
Net sales	5,014.6	4,659.0
Other external expenses	-1,157.9	-1,035.8
Personnel costs	-3,344.1	-3,158.1
EBITDA	512.6	465.1
Amortisation/depreciation and impairment losses	-80.4	-72.3
EBITA	432.2	392.8
Acquisition-related items ¹⁾	-25.2	-25.6
Operating profit (EBIT)	407.0	367.2
Net financial items	-13.3	-30.1
Profit before tax	393.7	337.1
Income tax expense	-101.4	-84.6
PROFIT FOR THE PERIOD	292.3	252.5
Profit for the year attributable to:		
Owners of the Parent Company	291.8	251.2
Non-controlling interests	0.5	1.3
Earnings per share attributable to owners of the Parent Company		
Basic earnings per share, SEK	3.21	2.76
Diluted earnings per share, SEK	3.16	2.74

¹⁾ Acquisition-related items are defined as amortisation and impairment of goodwill and acquisition-related intangible assets, revaluation of additional purchase prices, and profit and loss on the divestment of companies and operations.

Consolidated statement of comprehensive income	Jan-Jun 2015	Jan-Jun 2014
Millions SEK	(reviewed)	(unaudited)
Profit for the year	292.3	252.5
Items that will not be reclassified to profit or loss		
Revaluation of defined benefit pensions, net after tax	41.9	–
Total items that will not be reclassified to profit or loss	41.9	–
Items that may be subsequently reclassified to profit or loss		
Translation differences, net after tax	-25.3	34.6
Translation differences transferred to profit for the year	0,0	8,0
COMPREHENSIVE INCOME FOR THE YEAR	308.9	295.1
Comprehensive income attributable to:		
Owners of the Parent Company	308.6	293.4
Non-controlling interests	0.3	1.7
Consolidated Balance sheet	Jun 30 2015	Jun 30 2014
Millions SEK	(reviewed)	(unaudited)
ASSETS		
Goodwill	2,139.5	2,146.3
Other intangible assets	112.1	141.3
Property, plant and equipment	390.9	379.7
Financial assets	58.4	58.6
Current assets excl. cash and cash equivalents	3,792.1	3,464.0
Cash and cash equivalents incl. short-term investments	86.2	173.3
TOTAL ASSETS	6,579.2	6,363.2
EQUITY AND LIABILITIES		
Equity attributable to parent company shareholders	1,862.3	1,600.8
Non-controlling interests	10.1	15,0
Total equity	1,872.4	1,615.8
Non-current liabilities	1,482.0	1,692.8
Current liabilities	3,224.8	3,054.6
TOTAL EQUITY AND LIABILITIES	6,579.2	6,363.2
Contingent liabilities	252.1	227.9

Consolidated Cash flow statement		Jan-Jun 2015	Jan-Jun 2014
Millions SEK		(reviewed)	(unaudited)
Cash flow from operating activities before changes in working capital and tax paid		495.9	444.1
Tax paid		-115.4	-143.0
Changes in working capital		-183.8	-114.5
Cash flow from operating activities		196.7	186.6
Cash flow from investing activities		-104.6	-64.5
Cash flow from financing activities		-174.6	-287.2
CASH FLOW FOR THE PERIOD		-82.5	-165.1
 <i>Significant changes since 30 June 2015</i>			
<p>On 13 July 2015 Sweco launched the Offer and convened the Sweco EGM to be held on 24 August 2015. In addition to the above, there has since 30 June 2015 not been any significant changes, and no agreements have been entered into by Sweco involving anticipated significant changes, to Sweco's financial position or market position.</p>			

B. Swedish Summary

AVSNITT B – EMITTENT		
B.7	Utvald finansiell information	<p>Den utvalda historiska finansiella informationen nedan för det första halvåret avseende räkenskapsåret 2015 (1 januari 2015 – 30 juni 2015) har hämtats från Swecos delårsrapport för perioden 1 januari till 30 juni 2015 (Sweco Interim Report). Delårsrapporten är upprättad i enlighet med IAS 34 och 9 kap. årsredovisningslagen och har översiktligt granskats av PricewaterhouseCoopers AB såsom anges i deras granskningsrapport som inkorporeras genom hänvisning i avsnitt 7 i detta tilläggsprospekt.</p>

	Jan-jun 2015	Jan-jun 2014
Koncernens oreviderade resultaträkning		
MSEK	(översiktligt granskad)	(oreviderad)
Nettoomsättning	5 014,6	4 659,0
Övriga externa kostnader	-1 157,9	-1 035,8
Personalkostnader	-3 344,1	-3 158,1
EBITDA	512,6	465,1
Av- och nedskrivningar	-80,4	-72,3
EBITA	432,2	392,8
Förvärvsrelaterade poster ¹⁾	-25,2	-25,6
Rörelseresultat (EBIT)	407,0	367,2
Finansnetto	-13,3	-30,1
Resultat före skatt	393,7	337,1
Inkomstskatt	-101,4	-84,6
PERIODENS RESULTAT	292,3	252,5
Periodens resultat hänförligt till:		
Moderbolagets aktieägare	291,8	251,2
Innehav utan bestämmande inflytande	0,5	1,3
Resultat per aktie för vinst hänförligt till moderbolagets aktieägare		
Resultat per aktie före utspädning, SEK	3,21	2,76
Resultat per aktie efter utspädning, SEK	3,16	2,74
¹⁾ Förvärvsrelaterade poster definieras som av- och nedskrivningar av goodwill och förvärvsrelaterade immateriella tillgångar, omvärdering av tilläggsköpeskillningar samt vinster och förluster vid avyttringar av bolag och verksamheter.		

Koncernens rapport över totalresultat	Jan-jun 2015	Jan-jun 2014
MSEK	(översiktligt granskad)	(oreviderad)
Periodens resultat	292,3	252,5
Poster som inte ska återföras i resultaträkningen		
Omvärdering av förmånsbestämda pensioner, netto efter skatt	41,9	-
Summa poster som inte ska återföras i resultaträkningen	41,9	-
Poster som senare kan återföras i resultaträkningen		
Omräkningsdifferens, netto efter skatt	-25,3	34,6
Omräkningsdifferens överfört till årets resultat	0,0	8,0
TOTALRESULTAT FÖR PERIODEN	308,9	295,1
Periodens totalresultat hänförligt till:		
Moderbolagets aktieägare	308,6	293,4
Innehav utan bestämmande inflytande	0,3	1,7
Koncernens balansräkning	Jun 30 2015	Jun 30 2014
MSEK	(översiktligt granskad)	(oreviderad)
TILLGÅNGAR		
Goodwill	2 139,5	2 146,3
Övriga immateriella tillgångar	112,1	141,3
Materiella anläggningstillgångar	390,9	379,7
Finansiella anläggningstillgångar	58,4	58,6
Omsättningstillgångar exkl. likvida medel	3 792,1	3 464,0
Likvida medel inkl. kortfristiga placeringar	86,2	173,3
SUMMA TILLGÅNGAR	6 579,2	6 363,2
EGET KAPITAL OCH SKULDER		
Eget kapital hänförligt till moderbolagets aktieägare	1 862,3	1 600,8
Innehav utan bestämmande inflytande	10,1	15,0
Summa eget kapital	1 872,4	1 615,8
Långfristiga skulder	1 482,0	1 692,8
Kortfristiga skulder	3 224,8	3 054,6
SUMMA EGET KAPITAL OCH SKULDER	6 579,2	6 363,2
Ansvarsförbindelser	252,1	227,9

Koncernens kassaflödesanalys		Jan-jun	Jan-jun
MSEK		2015	2014
		(översiktligt	(oreviderad)
		granskad)	
Kassaflöde från den löpande verksamheten före förändringar av rörelsekapital och betald skatt		495,9	444,1
Betald skatt		-115,4	-143,0
Förändring av rörelsekapital		-183,8	-114,5
Kassaflöde från den löpande verksamheten		196,7	186,6
Kassaflöde från investeringsverksamheten		-104,6	-64,5
Kassaflöde från finansieringsverksamheten		-174,6	-287,2
PERIODENS KASSAFLÖDE		-82,5	-165,1
 <i>Väsentliga förändringar sedan 30 juni 2015.</i>			
Den 13 juli 2015 offentliggjorde Sweco Uppköpserbjudandet samt kallade till extra bolagsstämma att hållas den 24 augusti 2015. Utöver ovan har det sedan den 30 juni 2015 inte skett några väsentliga förändringar, och inga avtal har ingåtts av Sweco som förväntas väsentligt påverka, Swecos finansiella ställning eller marknadsposition.			

3. SELECTED FINANCIAL INFORMATION

The information below supplements Section 8 of the Prospectus titled "*Selected Financial Information*".

A. *Selected financial information Sweco*

The information included in Section 8.1 of the Prospectus, on page 76, is supplemented with the following information:

The selected key historical financial information set out below for the first half of the financial year 2015 (1 January 2015 – 30 June 2015) has been derived from the Sweco Interim Report for the period 1 January 2015 to 30 June 2015. The Sweco Interim Report has been prepared in accordance with IAS 34 and Chapter 9 of the Swedish Annual Accounts Act and has been reviewed by PricewaterhouseCoopers AB, as set forth in its review report as incorporated by reference in Section 7 of this Supplementary Prospectus.

The results of operations for the six months ended 30 June 2015 are not necessarily indicative of the results of operations that may be expected for the full 2015 financial year.

Section 8.3 of the Prospectus, on pages 81-83, is supplemented with the following information:

Selected interim financial information January to June for 2015 and 2014

Consolidated unaudited Income statement	Jan-Jun 2015	Jan-Jun 2014
Millions SEK	(reviewed)	(unaudited)
Net sales	5,014.6	4,659.0
Other external expenses	-1,157.9	-1,035.8
Personnel costs	-3,344.1	-3,158.1
EBITDA	512.6	465.1
Amortisation/depreciation and impairment losses	-80.4	-72.3
EBITA	432.2	392.8
Acquisition-related items ¹⁾	-25.2	-25.6
Operating profit (EBIT)	407.0	367.2
Net financial items	-13.3	-30.1
Profit before tax	393.7	337.1
Income tax expense	-101.4	-84.6
PROFIT FOR THE PERIOD	292.3	252.5

Profit for the year attributable to:

Owners of the Parent Company	291.8	251.2
Non-controlling interests	0.5	1.3

Earnings per share attributable to owners of the Parent Company

Basic earnings per share, SEK	3.21	2.76
Diluted earnings per share, SEK	3.16	2.74

¹⁾ Acquisition-related items are defined as amortisation and impairment of goodwill and acquisition-related intangible assets, revaluation of additional purchase prices, and profit and loss on the divestment of companies and operations.

Consolidated statement of comprehensive income	Jan-Jun 2015	Jan-Jun 2014
Millions SEK	(reviewed)	(unaudited)
Profit for the year	292.3	252.5
Items that will not be reclassified to profit or loss		
Revaluation of defined benefit pensions, net after tax	41.9	–
Total items that will not be reclassified to profit or loss	41.9	–
Items that may be subsequently reclassified to profit or loss		
Translation differences, net after tax	-25.3	34.6
Translation differences transferred to profit for the year	0,0	8,0
COMPREHENSIVE INCOME FOR THE YEAR	308.9	295.1

Comprehensive income attributable to:

Owners of the Parent Company	308.6	293.4
Non-controlling interests	0.3	1.7

Consolidated Balance sheet	Jun 30 2015	Jun 30 2014
Millions SEK	(reviewed)	(unaudited)
ASSETS		
Goodwill	2,139.5	2,146.3
Other intangible assets	112.1	141.3
Property, plant and equipment	390.9	379.7
Financial assets	58.4	58.6
Current assets excl. cash and cash equivalents	3,792.1	3,464.0
Cash and cash equivalents incl. short-term investments	86.2	173.3
TOTAL ASSETS	6,579.2	6,363.2
EQUITY AND LIABILITIES		
Equity attributable to parent company shareholders	1,862.3	1,600.8
Non-controlling interests	10.1	15,0
Total equity	1,872.4	1,615.8
Non-current liabilities	1,482.0	1,692.8
Current liabilities	3,224.8	3,054.6
TOTAL EQUITY AND LIABILITIES	6,579.2	6,363.2
Contingent liabilities	252.1	227.9

Consolidated Cash flow statement	Jan-Jun	Jan-Jun
Millions SEK	2015	2014
	(reviewed)	(unaudited)
Cash flow from operating activities before changes in working capital and tax paid	495.9	444.1
Tax paid	-115.4	-143.0
Changes in working capital	-183.8	-114.5
Cash flow from operating activities	196.7	186.6
Cash flow from investing activities	-104.6	-64.5
Cash flow from financing activities	-174.6	-287.2
CASH FLOW FOR THE PERIOD	-82.5	-165.1

B. Selected financial information Grontmij

The information included in Section 8.4 of the Prospectus, on page 84, is supplemented with the following information:

The selected consolidated interim financial information of Grontmij as set out below for the period 1 January 2015 to 30 June 2015 has been derived from the Grontmij Interim Report as reviewed by Deloitte Accountants B.V., which issued a review report thereon on 31 July 2015. The review report is incorporated by reference in Section 7 of this Supplementary Prospectus. The comparative financial information for the period 1 January 2014 to 30 June 2014 included in the Grontmij Interim Report is unaudited and unreviewed.

The Grontmij Interim Report, from which the selected consolidated interim financial information has been derived, is prepared in accordance with IAS 34 Interim Financial Reporting. The presentation and definition of certain interim financial statement items of Grontmij may differ from the way Sweco presents and defines these items.

The results of operations for the six months ended 30 June 2015 are not necessarily indicative of the results of operations that may be expected for the full 2015 financial year.

Section 8.7 of the Prospectus, on pages 89-92, is supplemented with the following information:

Selected interim financial information January to June for 2015 and 2014

Condensed consolidated income statements in thousands of €	Jan-Jun 2015 (reviewed)	Jan-Jun 2014 (unaudited / not reviewed)
Total revenue	334 911	337 330
Third-party project expenses	-53 990	-52 212
Net revenue	280 921	285 118
Direct employee expenses	-209 518	-207 406
Direct other expenses	-2 099	-1 205
Total direct expenses	-211 617	-208 611
Gross margin	69 304	76 507
Other income	66	137
Indirect employee expenses	-27 106	-30 792
Amortisation	-3 348	-2 669
Depreciation	-3 916	-4 404
Impairments of non-current assets	-	-316
Indirect other operating expenses	-35 611	-37 746
Total indirect expenses	-69 981	-75 927
Result on sale of subsidiaries	-	190
Share of results of investments in equity accounted investees	25	-72
Result on sale of equity accounted investees (net of income tax)	1 500	-
	1 525	118
Operating result	914	835
Finance income	2 215	1 148
Finance expenses	-9 724	-11 663
Net finance expenses	-7 509	-10 515
Result before income tax	-6 595	-9 680
Income tax expense	-1 439	-1 903
Result after income tax from continuing operations	-8 034	-11 583
Result from discontinued operations (net of income tax)	-21 891	-5 313
Total result for the period	-29 925	-16 896
Attributable to:		
Shareholders of Grontmij	-29 878	-16 867
Non-controlling interest	-47	-29
Total result for the period	-29 925	-16 896

Condensed consolidated statements of financial positions in thousands of € (before appropriation of result)	30 June 2015 (reviewed)	30 June 2014 (unaudited / not reviewed)
Goodwill	117 074	116 519
Intangible assets	49 489	48 939
Property, plant and equipment	30 013	22 619
Investments in equity accounted investees	505	3 217
Other financial assets	10 132	13 751
Deferred tax assets	1 767	2 351
Non-current assets	208 980	207 396
Receivables	248 777	249 495
Inventories	13 197	16 313
Income taxes	1 381	224
Cash and cash equivalents	20 642	33 355
Assets classified as held for sale	-	64 603
Current assets	283 997	363 990
Total assets	492 977	571 386
Share capital	17 538	17 500
Share premium	184 574	184 478
Reserves	-82 262	-64 267
Result for the period	-29 878	-16 867
Total equity attributable to shareholders of Grontmij	89 972	120 844
Non-controlling interest	-106	-71
Total Group equity	89 866	120 773
Loans and borrowings	7 819	70 124
Employee benefits	9 962	8 596
Derivatives used for hedging	4 672	7 018
Provisions	33 638	30 166
Deferred tax liabilities	26 664	27 137
Non-current liabilities	82 755	143 041
Bank overdrafts	3 425	2 474
Loans and borrowings	98 512	28 203
Income taxes	6 097	6 997
Trade and other payables	205 065	194 423
Employee benefits	1 321	2 194
Provisions	5 936	7 562
Liabilities classified as held for sale	-	65 719
Current liabilities	320 356	307 572
Total equity and liabilities	492 977	571 386

Condensed consolidated statement of cash flows in thousands of €	YTD 30 June 2015 (reviewed)	YTD 30 June 2014 (unaudited/ not reviewed)
Total result for the period	-29 925	-16 896
Result from discontinued operations (net of income tax)	21 891	5 313
Result after income tax from continuing operations	-8 034	-11 583
Adjustments for:		
Depreciation of property, plant and equipment	3 916	4 404
Amortisation of intangible assets	3 348	2 669
Impairment losses	-	316
Share of results of investments in equity accounted investees	-25	72
Results on sale of property, plant and equipment	44	-3
Result on sale of equity accounted investees (net of income tax)	-1 500	-
Result on sale of a subsidiary (net of income tax)	-	-190
Net finance expenses	7 509	10 515
Income tax expense	1 439	1 903
	14 731	19 686
Change in amounts due to and due from customers and inventories	-13 866	-27 988
Change in trade and other receivables	-8 106	1 999
Change in provisions and employee benefits	944	236
Change in trade and other payables	-6 074	-14 866
Change in current assets and liabilities except for cash and bank overdraft	-27 102	-40 619
Dividends received from equity accounted investees	-	-
Interest paid	-4 044	-3 971
Interest received	447	270
Income taxes received	-2 646	-818
	-6 243	-4 519
Net cash from operating activities	-26 648	-37 035
Proceeds from sale of property, plant and equipment	94	14
Proceeds from the sale of a subsidiary (net of cash disposed of)	-17 828	192
Acquisition of intangible assets	-3 283	-399
Acquisition of property, plant and equipment	-2 277	-2 894
Payment of deferred consideration relating to acquisitions	-100	-337
Repayments from and acquisition of other investments, net	-1	-135
Net cash used for investing activities	-23 395	-3 559
Proceeds from the issue of share capital	-	20 511
Payment of costs of issuing ordinary shares	-	-554
Proceeds from the issue of loans and borrowings	29 196	19 768
Payment of transaction costs related to loans and borrowings	-	-1 092
Repayments of loans and borrowings	-4 207	-6 219
Net cash transferred to discontinued operations for business restructuring and additional working capital support	-12 279	-551
Net cash from financing activities	12 710	31 863
Movements in net cash position for the period of the continuing operations	-37 333	-8 731
Net cash used for operating activities discontinued operations	-6 166	-7 565
Net cash from investing activities discontinued operations	7 780	877
Net cash from financing activities discontinued operations	12 248	515
Movements in net cash position for the period of discontinued operations	13 862	-6 173

Movements in net cash position for the period of the continuing and discontinued operations	-23 471	-14 904
Cash and cash equivalents as per condensed consolidated statement of financial position	36 441	41 186
Cash and cash equivalents of discontinued operations included in assets held for sale	7 418	4 776
Bank overdrafts as per condensed consolidated statement of financial position	-831	-1 595
Bank overdrafts of discontinued operations included in assets held for sale	-4 952	-18 207
Net cash position as at 1 April / 1 January	38 076	26 160
Effect of exchange rate fluctuations on cash held	2 612	21
Cash and cash equivalents as per condensed consolidated statement of financial position	20 642	33 355
Cash and cash equivalents of discontinued operations included in assets held for sale	-	5 082
Bank overdrafts as per condensed consolidated statement of financial position	-3 425	-2 474
Bank overdrafts of discontinued operations included in assets held for sale	-	-24 686
Net cash position as at 30 June	17 217	11 277

4. SWECO OPERATING AND FINANCIAL REVIEW

The information below supplements Section 9 of the Prospectus titled "*Sweco Operating and Financial Review*".

JANUARY - JUNE 2015 IN COMPARISON WITH JANUARY - JUNE 2014.

Figures inside brackets refer to January-June 2014.

Profits and Operations

Net sales increased 8 per cent to SEK 5,014.6 million (4,659.0). Organic growth was 7 per cent.

Operating profit increased SEK 39.8 million to SEK 407.0 million (367.2). The increase is mainly attributable to improved profit in Sweden and Norway. Profit in Sweden and Norway increased primarily due to improved billing ratios and strong organic growth. Profit in Finland was negatively affected by a lower billing ratio and project write-downs. The billing ratio for the group increased 1.1 percentage points year-on-year to 76.2 per cent. Calendar effects had a positive impact of 3 working hours, producing a positive year-on-year effect on sales and operating profit of approximately SEK 12 million.

Operating profit was charged with extraordinary expenses of SEK 29.8 million in connection with the Grontmij transaction (SEK 11.3 million regarding the Vectura transaction). Operating profit before acquisition-related items (EBITA) totalled SEK 432.2 million (392.8). Adjusted for extraordinary expenses, EBITA totalled SEK 462.0 million (404.1).

Investments

Investments in equipment totalled SEK 71.9 million (39.7) and were primarily attributable to IT investments. Depreciation of equipment totalled SEK 75.1 million (66.7) and amortisation of intangible assets totalled SEK 28.5 million (28.3).

Purchase consideration paid to acquire companies totalled SEK 31.5 million (84.8) and had an impact of SEK -25.9 million (-66.8) on Sweco Group cash and cash equivalents.

Purchase consideration paid to divest companies totalled SEK 5.7 million (45.2) and had an impact of SEK 2.8 million (42.9) on Sweco Group cash and cash equivalents.

Cash flow and financial position

Sweco Group cash flow from operating activities totalled SEK 196.7 million (186.6) during the period. Interest-bearing net debt totalled SEK 1,445.8 million (1,522.8). The net debt/EBITDA ratio was 1.4 times (1.8).

Available cash and cash equivalents, including unutilised credit lines, totalled SEK 907.9 million (848.8) at the end of the reporting period.

5. CAPITAL STRUCTURE AND OTHER FINANCIAL INFORMATION

The information below supplements Section 10 of the Prospectus titled "*Capital structure and other financial information*".

Section 10.1 of the Prospectus, on pages 99-100, is replaced with the following information:

The tables in this section set forth the Sweco Group's capitalisation and net indebtedness at 30 June 2015. For information about the financial effects of the Grontmij Transaction, please refer to Section 6 (Pro Forma Financial Information) of the Prospectus.

Capitalisation of Sweco Group

SEK million	As at 30-jun-15 (reviewed)
Total current debt	
Guaranteed	-
Secured	-
Unguaranteed/Unsecured	315.1
Total Non-Current debt (excluding current portion of long-term debt)	
Guaranteed	-
Secured	-
Unguaranteed/Unsecured	1,216.8
Shareholders' equity	
Share capital	92.9
Other contributed capital	239.0
Reserves/retained earnings	1,530.4
Non-controlling interest	10.1
Total capitalisation	3,404.3

Indebtedness of Sweco Group

SEK million	As at 30-jun-15 (reviewed)
Cash/bank	86.2
Trading securities	-
Liquidity	86.2
Current financial receivables	-
Current bank debt	301.7
Current portion of non-current debt	-
Other current financial debt	13.4
Current financial debt	315.1
Net current financial indebtedness	228.9
Non-current bank loans	1,136.6
Other non-current loans	80.2
Non-current financial indebtedness	1,216.8
Net financial indebtedness	1,445.8

At 30 June 2015, total interest-bearing debt amounted to SEK 1,531.9 million and net interest-bearing debt totalled SEK 1,455.8 million. The net debt/EBITDA ratio was 1.4 times. At 30 June 2015, available cash and cash equivalents, including unutilised credit lines, totalled SEK 907.9 million.

Except as set forth above or in the information supplementary to “Sweco operational and financial review” in this Supplementary Prospectus, there has been no significant change to the Sweco Group’s capitalisation or indebtedness since 30 June 2015.

Section 10.2 of the Prospectus, on pages 99-100, is supplemented with the following information:

Significant changes since 30 June 2015

On 13 July 2015 Sweco launched the Offer and convened the Sweco EGM to be held on 24 August 2015. In addition to the above, there has since 30 June 2015 not been any significant changes, and no agreements have been entered into by Sweco involving anticipated significant changes, to Sweco’s financial position or market position. However, as announced by Sweco on 21 July 2015, the condition regarding approval of the Grontmij Transaction by relevant competition authorities has been satisfied given the Swedish Competition Authority’s approval on 10 July 2015 and the approval of the corresponding authority in Poland, Urząd Ochrony Konkurencji i Konsumentów (UOKiK), on 21 July 2015.

6. LEGAL CONSIDERATIONS AND SUPPLEMENTARY INFORMATION

The third bullet of Section 15.9 of the Prospectus titled "*Documents available for inspection*", on pages 138, is supplemented with the following:

- Sweco's condensed consolidated interim financial statements for the period 1 January 2015 to 30 June 2015

7. INFORMATION INCORPORATED BY REFERENCE

The information included in the first paragraph in Section 18 of the Prospectus "*Information Incorporated by reference*", on page 157, is supplemented with the following information:

Sweco's audited consolidated financial statements for the financial years 2012, 2013 and 2014 and the reviewed condensed consolidated interim financial statements for the period 1 January 2015 to 30 June 2015 are incorporated by reference and are a part of the Prospectus. These financial statements are contained in Sweco's annual reports for 2012, 2013 and 2014 and in Sweco's interim report for Q2 2015, where references are made as follows:

The information included in item (d) in the first paragraph in Section 18 of the Prospectus on page 157, is supplemented with the following:

- (d) Condensed consolidated interim financial statements for the period 1 January 2015 to 30 June 2015: reference is made to all pages and the auditor's report can be found on page 12, the income statement on page 14, the consolidated statement of financial position on page 15 and cash flow statement on page 15.

The information included in the fourth paragraph in Section 18 of the Prospectus, on page 157, is supplemented with the following information:

Grontmij's audited consolidated financial statements for the financial years 2012, 2013 and 2014 and the reviewed condensed consolidated interim financial statements for the period 1 January 2015 to 30 June 2015 are incorporated by reference and are a part of the Prospectus. These financial statements are contained in Grontmij's annual reports for 2012, 2013 and 2014 and in Grontmij's financial press release dated 3 August 2015, where references are made as follows:

The information included in item (d) in the fourth paragraph in Section 18 of the Prospectus on page 158, is supplemented with the following:

- (d) Condensed consolidated interim financial statements for the period 1 January 2015 to 30 June 2015: reference is made to pages 23 to 40 of the financial press release of Grontmij dated 3 August 2015. The condensed consolidated income statement can be found on page 25, the condensed consolidated statement of financial position on page 24, the condensed consolidated statement of cash flows on page 28 and the review report on page 40.