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*This press release has been published in Swedish and English. In the event of any discrepancy in content between Swedish original text and the English translation, the Swedish original shall prevail.*



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## PRESS RELEASE

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2015-11-09

### **Publication of prospectus regarding Sweco's rights issue**

The prospectus relating to Sweco's rights issue has today been approved and registered by the Swedish Financial Supervisory Authority and is now available on Sweco's website, [www.swecogroup.com](http://www.swecogroup.com) as well as on Nordea's website [www.nordea.se/handlplacera](http://www.nordea.se/handlplacera).

The prospectus can also be ordered from Sweco by e-mail [communication@sweco.se](mailto:communication@sweco.se) or by telephone +46-8-695 60 00. An information brochure is available in Swedish and English on [www.swecogroup.com](http://www.swecogroup.com) as well as on Nordea's website [www.nordea.se/handlplacera](http://www.nordea.se/handlplacera).

Nominee-registered shareholders will obtain information from their nominees.

### **Advisors**

ABN AMRO Bank N.V. and Nordea Bank AB (publ) are financial advisors and Cederquist is legal advisor to Sweco in the Rights Issue.

### **Important notice**

This press release does not contain or constitute an invitation or an offer to acquire, sell, subscribe for or otherwise trade in shares, subscription rights or other securities in Sweco. Invitation to the persons concerned to subscribe for shares in Sweco is only made through the prospectus that has been approved and registered by the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*), and is available at Sweco's website. The prospectus contains, among other things, pro forma financial statements as well as information regarding the new Sweco group (inclusive of information regarding Grontmij) and Sweco's Board. This press release has not been approved by any regulatory authority and is not a prospectus, accordingly investors should not subscribe for or purchase any securities referred to in this press release except on the basis of information provided in the prospectus to be published by Sweco.

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In addition, if and to the extent that this press release is communicated in any European Economic Area member state that has implemented Directive 2003/71/EC (together with any applicable implementing measures, including Directive 2010/73/EC, in any member state, the "**Prospectus Directive**"), this press release is only addressed to and directed at persons in Sweden and the member states that the prospectus will be passported to (Finland, the Netherlands and Norway) and persons in other members state who are "*qualified investors*" within the meaning of the Prospectus Directive and must not be acted on or relied on by other persons in that member state. This press release does not constitute a prospectus within the meaning of the Prospectus Directive or an offer to the public.

In the United Kingdom, this press release is being distributed only to, and is directed only at (i) persons who have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "**Financial Promotion Order**"), (ii) persons falling within Article 49(2)(a) to (d) (high net worth companies, unincorporated associations, etc.) of the Financial Promotion Order, or (iii) other persons to whom it may otherwise be lawfully communicated (all such persons together being referred to as "*relevant persons*"). This press release is directed only at relevant persons and must not be acted on or relied on by anyone who is not a relevant person.

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*Sweco plans and designs the communities and cities of the future. Our work results in sustainable buildings, efficient infrastructure and access to electricity and clean water. With 14,500 employees in Europe, we offer our customers the right expertise for every situation. We carry out projects in 70 countries annually throughout the world. Sweco is Europe's leading architecture and engineering consultancy, with sales of approximately SEK 15.2 billion (pro forma 2014). The company is listed on NASDAQ Stockholm.*

*The information contained herein is subject to the disclosure requirements of Sweco AB under the Swedish Securities Exchange and Clearing Operations Act and/or the Financial Instruments Trading Act. The information was submitted for publication on 9 November 2015, 9:30 a.m. CET.*